



EZ-Link Integration



HOW TO SETUP EZ-LINK INTEGRATION
WITH THE SOFTBIZ BUSINESS MANAGEMENT SYSTEM

Starting Setup



- Open Softbiz on the Server, Select Admin from the Taskbar
- Scroll down to Manufacturers

Last	First	Street	City	State	Zip	Phone
0		RR 1 BOX 1167	CARBONDALE	PA	18407	570-267-2922
417 LACKAWANNA AVE. LLC		417 LACKAWANNA AVE	SCRANTON	PA	18503	570-558-1254
A B C		RR#2 BOX 2475	MOSCOW	PA	18444	
A TO Z COATINGS	JERRY	3218 PITTSTON AVE	SCRANTON	PA	18505	570-650-2117
A TO Z HOME IMPROVEMENTS		106 DOUGLAS DRIVE	GREENFIELD TOWNSHIP	PA	18407	570-222-3782
A&D AND LANDIS MARINE		117 CREAMERY ROAD	GREENTOWN	PA	18426	570-676-9705
A-1 MASONRY		RD1 BOX 53 B	FOREST CITY	PA	18421	570-222-4956
AAA MOTOR CLUB		1035 NORTH WASHINGTON AVE	SCRANTON	PA	18509	
ABDALLA	JAMES	6017 PATTIANN DR	JERMYN	PA	18433	570-254-2251
ABELLO		821 WHITE OAK DR	FOREST CITY	PA	18421	570-470-3598
ABERDEEN STABLES		1175 ABERDEEN ROAD	MADISON TOWNSHIP	PA	18444	570-842-3328
ABINGTON AREA COMMUNITY PARK		304 SOUTH STATE STREET	CLARKS SUMMIT	PA	18411	
ABINGTON EXCAVATING	TODD	402 BEDFORD ST	CLARKS SUMMIT	PA	18411	570-586-4055
ABINGTON HEIGHTS SCHOOL DIST		200 E GROVE ST	CLARKS SUMMIT	PA	18411	570-587-4022
ABINGTON HILLS HORSE FARM		424 E MAIN ST	DALTON	PA	18414	570-563-1664
ABLE HANDS		BOX 373 FALLER RD	LAKE ARIEL	PA	18403	570-604-6168
ABSOLUTELY LAWNS		1018 ROUTE 191	CRESCO	PA	18326	570-595-2343
ACE BEVERAGE		203 BETTY ST	ARCHBALD	PA	18403	570-876-0260
ACE HARDWARE OF ELLENVILLE		16 N. MAIN ST	ELLENVILLE	NY	12428	845-647-7850
ACKER	RON	1452 DUNDAFF ST	DICKSON CITY	PA	18519	570-383-7362
ADALIAN	GREG	RR1 BOX 199	DALTON	PA	18414	570-563-3111
ADAMIAK	DAVID	2439 CHEYENNE DR	BLAKESLEE	PA	18610	570-350-7217
ADAMS	ROBERT	120 RIVER VIEW LANE	JERMYN	PA	18433	570-876-2084
ADAMS CABLE	DOUG	19 N MAIN ST	CARBONDALE	PA	18407	
ADAMSKI	CARL	603 GRIER ST	DICKSON CITY	PA	18519	570-489-4808
AGC FLAT GLASS N. AMERICA		PO BOX 313 CLIDCO DRIVE	CARBONDALE	PA	18407	570-282-6711
AGNELLO	JESSICA	101 SAVAGE RD	WAYMART	PA	18472	570-488-9029
AGRO/TECH LANDSCAPING		145 PIERCE RD	GREENFIELD TWP.	PA	18407	570-222-5608
AHAMD	FARID	1124 AUDUBON DR	CLARKS SUMMIT	PA	18411	570-585-1223
AINEY	MIKE	BOX 147	HOP BOTTOM	PA	18824	570-289-4793
AKERS	DAVE	ADDRESS UNKNOWN			00000	570-650-2114
AL-KAZ, INC. CUSTOM HOME BUILDERS		1767 STATE ROUTE 247	CLIFFORD TOWNSHIP	PA	18421	570-222-9581
ALBERT	MIKE	436 BROOK ST	SCRANTON	PA	18505	570-343-8653
ALBIERO	JOE	ADDRESS UNKNOWN	ARCHBALD	PA	18403	570-876-4427
ALBINO	MARK	277 CAREY RD	SCOTT TOWNSHIP	PA	18433	570-254-6579

Finding Dealer ID

Scroll down and double click on Toro.

- Input your Toro **Dealer ID#**
- Check the **EZLink Mfr** box
- Press the **Save** Button

MFRInfo

Mfr Info | Sales Info | Web Services | Mfr Pricing | Mfr Price Updates

Mfr Information

Mfr Code: TOR Partsmart Mfr Code: OPEI Vendor

Manufacturer Name: THE TORO COMPANY EZLink Mfr Echo Mfr

Address 1: Mfr Status

Address 2: Active

Zip Code: State: Not Active

City: Phone: Fax: Update Items

Email: Contact: Default Vendor: THE TORO COMPANY

Dealer ID# : 404411

Save Exit

Ez-Link



- Inside **Admin** go to **Dealer Information**
- Select the Tab **“EZLink Web Services”**

The screenshot shows a software window titled "Dealer Information" with a yellow header bar. The window contains several tabs: "Company Info.", "GL Codes", "Defaults", "Notes", "Settings", "EZLink Web Services" (which is selected), and "Echo / Shindaiwa Registration".

Under the "EZLink Web Services" tab, there is a checkbox labeled "Uses EZLink Web Service" which is currently unchecked. Below this is a section titled "EZLink WS Info" containing several input fields:

- Channel : SoftBiz 2009
- Channel Version : 1.0.3699.20415
- Transaction Version : (empty)
- Dealer ID : (empty)
- Dealer Location : (empty)
- EZLink Server Name : (empty)

There are two buttons within the "EZLink WS Info" section: "Map Customer Types" and "Set this computer as EZLink Server". At the bottom right of the window, there are "Save" and "Exit" buttons.

EZ-Link Cont.



- Select the check box **Uses EZLink Web Services**

Fill in the blank boxes with the following information:

- Transaction Version = **1.0.0**
- Dealer ID = **Toro Dealer ID#**
- Dealer Location = **Location1**

The screenshot shows a software window titled "Dealer Information" with several tabs: "Company Info.", "GL Codes", "Defaults", "Notes", "Settings", "EZLink Web Services", and "Echo / Shindaiwa Registration". The "EZLink Web Services" tab is active. A red dashed box highlights the "Uses EZLink Web Service" checkbox, which is checked. Below this, the "EZLink WS Info" section contains several input fields: "Channel" (SoftBiz 2009), "Channel Version" (1.0.3699.20415), "Transaction Version" (1.0.0), "Dealer ID" ((Dealer #)), and "Dealer Location" (location1). A "Map Customer Types" button is located below these fields. At the bottom of the window, there are "Save" and "Exit" buttons.

EZ-Link Cont.



- Click the **“Set this computer as an EZLink Server”**

The screenshot shows a software window titled "Dealer Information" with several tabs: "Company Info.", "GL Codes", "Defaults", "Notes", "Settings", "EZLink Web Services", and "Echo / Shindaiwa Registration". The "EZLink Web Services" tab is active. It contains a checked checkbox for "Uses EZLink Web Service". Below this is a section titled "EZLink WS Info" with several input fields: "Channel" (SoftBiz 2009), "Channel Version" (1.0.3699.20415), "Transaction Version" (1.0.0), "Dealer ID" ((Dealer #)), and "Dealer Location" (location1). There is a "Map Customer Types" button. At the bottom of the "EZLink WS Info" section is the "EZLink Server Name" field (AZAAYERPC) and a prominent yellow button labeled "Set this computer as EZLink Server". A red arrow points from the left side of the window to this button. At the bottom right of the window are "Save" and "Exit" buttons.

EZ-Link Cont.



- Next Click the “**Map Customer Types**” button

The screenshot shows a software window titled "Dealer Information" with several tabs: "Company Info.", "GL Codes", "Defaults", "Notes", "Settings", "EZLink Web Services", and "Echo / Shindaiwa Registration". The "EZLink Web Services" tab is active. At the top, there is a checked checkbox labeled "Uses EZLink Web Service". Below this is a section titled "EZLink WS Info" containing several input fields: "Channel" (SoftBiz 2009), "Channel Version" (1.0.3699.20415), "Transaction Version" (1.0.0), "Dealer ID" ((Dealer #)), "Dealer Location" (location1), and "EZLink Server Name" (AZAAYERPC). A yellow button labeled "Set this computer as EZLink Server" is positioned below the "EZLink Server Name" field. A "Map Customer Types" button is located below the "Dealer Location" field, and a red arrow points to it. At the bottom right of the window are "Save" and "Exit" buttons.

Map Customer Types



Within the Map Customer Types Window you will need to link the **C thru W** Types to the appropriate **EZ-Link Customer Type**

- C (Commercial) = Landscape Contractor
- E (Equine) = Personal Use
- F (Finance Co./Floor Plan) = Do Not Register
- G (Equipment Manufacturer) = Do Not Register
- H (Residential) = Personal Use
- I (Internal Work) = Do Not Register
- L (Rental) = Dealer Rental
- R (Resale Dealer) = Do Not Register
- U (Unsold Product) = Do Not Register
- W (Warranty Provider) = Do Not Register

Map Customer Types Example

The screenshot shows a software window titled "Customer Types". At the top, there are four input fields: "Code :", "Customer Type :", "EZLink Customer Type :", and "Echo Customer Type :". Each field has a corresponding text box or dropdown menu. To the right of these fields is an "Add" button. Below the input fields is a table with four columns: "Code", "Customer Type", "EZLink Customer Type", and "Echo Customer Type". The table contains ten rows of data, with the last row (Code W, Warranty Provider) highlighted in yellow. At the bottom of the window are "Save" and "Exit" buttons.

Code	Customer Type	EZLink Customer Type	Echo Customer Type
C	Commercial	Landscape Contractor	
E	Equine	Personal Use	
F	Finance Co./Floor plan	Do Not Register	
G	Equipment Manufacturer	Do Not Register	
H	Residential	Personal Use	
I	Internal Work	Do Not Register	
L	Rental	Dealer Rental	
R	Resale Dealer	Do Not Register	
U	Unsold Product	Do Not Register	
W	Warranty Provider	Do Not Register	

EZ-Link Cont.



To Recap:

- After you select and set the **Map Types**, press **Save**
- When all information in the **EZLink Web Services** tab is correct, press **Save**
- That should complete your Toro EZ-Link Intergration!